



**Long Term Stewardship Roundtable and Training
April 4th and 5th, 2007
Wednesday Agenda**

Wednesday, April 4	Session	Presenter, Affiliation	Room Assignment
7:30am - 7:00pm	Registration		Grand Ballroom Foyer
7:30am - 8:30am	Continental Breakfast		Grand Ballroom Foyer
8:30am - 10:30am	<i>Introductory Remarks</i>	Jim Woolford, EPA OSRTI Susan Bromm, EPA OSRE David Lloyd, EPA OBCR	Grand Ballroom Foyer
	<i>Keynote Speech</i>	Patricia Beard, National City, CA	
	<i>Plenary Session: LTS - Whose Responsibility Is It?</i>	Dorothy Rice, CA DTSC Gary King, IL EPA Paul Connor, NALGEP Jim Woolford, EPA OSRTI	
10:30am - 11:00am	Break		Grand Ballroom Foyer
11:00am - 12:30pm	<i>A: Empowering Local Environmental Protection: The Convergence of IC Data, Geospatial Technology, and the Internet</i>	Larry Zaragoza, EPA OSRTI Darryl Moses, Computer Sciences Corporation Bob Wenzlau, Terradex, Inc.	Salon E
	<i>B: States, Local Governments and EPA LTS Coordination</i>	Marshall Cedilote, TX CEQ Ted Yackulic, EPA Region 10 Brian Boerner, Ft. Worth DEM	Salon C
	<i>C: LTS and Large Scale Sites</i> A site specific look at LTS/long term management at three large scale sites.	Jeff Swanson, CO DPHE Sheri Bianchin, EPA Region 5 Mary Beth Marks, USDA Forest Service	Salon A
	<i>D: Partnering with Municipalities to Ensure Long Term Stewardship: Cooperation or Coercion?</i> This session will explore various strategies for working with local governments to improve the effectiveness of institutional controls through enhanced information sharing techniques.	Bob Soboleski, NJ DEP Thomas Potter, MA DEP Steven Claybrook, City of Lubbock, TX	Salon B
11:00am - 12:00pm	<i>E: Training: Institutional Controls 101</i>	Mike Bellot, EPA OSRTI Gregory Sullivan, EPA OSRE	Salon D
12:30pm - 2:00pm	Lunch (On Own)		
2:00pm - 3:30pm	<i>A: Innovative Approaches to Implementing Institutional Controls at Complex Redevelopment Sites</i>	Caren Trgovcich, CA DTSC Dennis Crabb, City of Sutter Creek, California Dante Rodriguez, EPA Region 9 Dennis Reyling, Hopkins Real Estate Group	Salon E
	<i>B: Monitoring and Auditing LTS Programs</i>	Joyce Munie, IL EPA Marie Stewart, WI DNR Thomas Potter, MA DEP	Salon A
	<i>C: California Dreaming: Reforming Comprehensive Plans, Environmental Assessments, and Zoning Codes to Facilitate LTS</i>	Joseph Schilling, Metropolitan Institute at Virginia Tech Richard Opper, Opper & Varco	Salon C
	<i>D: Contaminated Groundwater and LTS</i> This session focuses on the tools/technologies used to manage contaminated groundwater at two different LTS sites.	Michael Scherer, MA DEP Wendy March, DE DNREC John Gillespie, U.S. Air Force	Salon B
	<i>E: Training: Real Property 101</i>	Gregory Sullivan, EPA OSRE Michael Sowinski, DPRA Inc. Steve Hess, EPA OGC David Hoefer, EPA Region 7 Bruce Hawley, Stewart National Title Services	Salon D
3:30pm - 3:45pm	Break		Grand Ballroom Foyer

Wednesday, April 4 (Continued)	Session	Presenter, Affiliation	Room Assignment
3:45pm - 5:15pm	<p><i>A: Effectively Managing LTS Liabilities</i> This session will examine the effective management of long-term stewardship liabilities, emphasizing methods for integrating risk control and risk financing activities. The presenters will describe two approaches to dealing with long-term stewardship – one suitable for larger sites which can provide up-front financing for long-term periods, the other for smaller ones or those which may be unable to provide such up-front financing. Both approaches systematically integrate the management of finance/risk transfer and IC/EC risks to make the process more effective and efficient.</p>	Bruce-Sean Reshen, The MGP Group Susan Neuman, Environmental Insurance Agency, Inc.	Salon D
	<p><i>B: Long-Term Stewardship and Abandoned Sites</i> This session will feature discussions of the challenges and successes of using ICs and undertaking site reuse at abandoned contaminated sites.</p>	Sherry Estes, EPA Region 5 Ann Carroll, EPA OBCR Mike Hendershot, EPA Region 3	Salon C
	<p><i>C: Optimization of Groundwater Pump and Treatment Systems to Enhance Efficiency and Cost-Effective Operation</i> This session will provide an overview of EPA's Optimization Process followed by a relevant case study presented by the State of Massachusetts.</p>	Mike Hurd, EPA OSRTI Jay Naparstek, MA DEP Patrick Hurley, MA DEP	Salon A
3:45pm - 4:45pm	<p><i>E: Training: ICs on Non-PRP Property: "BFPPs, Contiguous Property Owners and Innocent Landowners"</i></p>	Carlos Evans, EPA OSRE Virginia Capon, EPA Region 2	Salon E
6:00pm - 7:00pm	Reception		Palm Terrace

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Thursday, April 5	Session	Presenter, Affiliation	Room Assignment
7:30am - 5:00pm	Registration		Grand Ballroom Foyer
7:30am - 8:30am	Continental Breakfast		Grand Ballroom Foyer
8:30am - 10:00am	<p><i>A: Managing Site Data... Or How To Change Your Tires While The Car Is Moving!</i> Technology developments are forcing government agencies to rethink how they manage geospatial assets. Once the domain of IT departments, program managers and staff now need to be involved in geospatial asset planning, acquisition, and operations. Once run on dedicated systems for specialists, interested parties inside and outside government now access data through desktop and Internet applications. To serve well, government must continuously assess who is accessing site data, by what means, toward what ends – and constantly inform its decision making with that information.</p> <p><i>B: State LTS Programs and State Model Language</i></p> <p><i>C: Managing Long Term Stewardship Comprehensively within Large Systems</i> This session will examine Missouri's comprehensive state program evaluation and two large NPL sites (DOE Oak Ridge Reservation, TN and Hunters Point Shipyard, CA) for lessons learned about complex systems and how to foster continual improvement.</p> <p><i>D: ICs, Removal Actions, and Enforcement</i> EPA (OSWER and OECA) has been focused on the role of ICs at remedial and RCRA corrective action sites. This session will focus on examples of lessons learned at removal sites and discuss potential ways to use ICs at removal sites to ensure the protection of the clean up and allow for productive and appropriate reuse.</p>	<p>Shannon Similai, CA DTSC Ben Adams, Oak Ridge Site Specific Advisory Board, Tennessee Paul Locke, MA DEP Trey Hess, MS DEQ</p> <p>Matthew Hicks, EPA Region 4 Yvonne Jones, EPA Region 4 John Pendergrass, Environmental Law Institute</p> <p>Chris Cady, MO DNR Dale Rector, TN DEC Tom Lanphar, CA DTSC</p> <p>Helena Healy, EPA OSRE Kevin Mould, EPA OEM Sherry Estes, EPA Region 5 Mike Hendershot, EPA Region 3 Jim Tjosvold, CA DTSC</p>	<p>Salon A</p> <p>Salon D</p> <p>Salon C</p> <p>Salon B</p>
8:30am - 9:15am	<i>E: Transfer of Long-Term Response Actions to States</i>	Mike Hurd, EPA OSRTI	Salon E
10:00am - 10:15am	Break		Grand Ballroom Foyer
10:15am - 11:45am	<p><i>A: LTS Data Exchange</i></p> <p><i>B: O&M Costs to States of Cleanup Projects</i> <i>How to Financially Guarantee Long Term Stewardship Obligations</i></p> <p><i>C: Local Government Use of ICs</i> This session will focus on local government use of various IC tools to ensure the proper LTS of contaminated sites.</p> <p><i>D: UECA – One Size Does Not Fit All</i> This session will explore alternatives to UECA and examine why different approaches and strategies may work better in some states.</p>	<p>Bob Wenzlau, Terradex, Inc. Vincent Nathan, Detroit Dept. of Environmental Affairs Peter Wright, Dow Chemical Company</p> <p>Heidi Sorin, OH EPA & Jim Carroll, MDE Paul Lesti, Lesti Structured Settlements, Inc. Jim Carroll, MDE</p> <p>Michael Sowinski, DPRA Inc. Joseph J. Biondillo, Rochester, NY DEQ John Ward, British Columbia Ministry of Environment</p> <p>Erica Dameron, VA DEQ Darsi Foss, WI DNR Kiernan Marion, NCCUSL</p>	<p>Salon A</p> <p>Salon B</p> <p>Salon C</p> <p>Salon D</p>
10:15am - 11:15am	<i>E: Training: Evaluation of Institutional Controls During Five Year Reviews</i>	Janet Carlson, EPA Region 5	Salon E
11:45am - 1:15pm	Lunch (On Own)		

Thursday, April 5 (Continued)	Session	Presenter, Affiliation	Room Assignment
1:15pm - 3:00pm	<p><i>Introductory Remarks</i></p> <p><i>Plenary Session: "They Did the Mash, They Did the Data Mash"</i> Come hear from national and international data purveyors on the latest cutting edge data availability and collaboration tools and how to get your data "Mashed Up."</p> <p><i>Tying LTS Together</i></p>	<p>Gary King, IL EPA</p> <p>Mike Bellot, EPA OSRTI Eric Waldman, Microsoft Virtual Earth Rick Bergquist, Locus Technologies Neno Duplancic, Locus Technologies Paul Ross, ESRI</p> <p>Mike Bellot, EPA OSRTI</p>	Grand Ballroom
3:00pm - 3:30pm	Break		Grand Ballroom Foyer
3:30pm - 5:00pm	<p><i>A: Financial Assurance: Planning for Future Costs at Sites w/ Residual Waste</i></p> <p><i>B: State Best Practices in ICs</i> A discussion of State approaches to the use of ICs at contaminated sites. The ATSWMO State Superfund Focus Group will discuss its current research effort to identify state approaches and practices to the use of ICs. The discussion will cover preliminary results of the effort and planned next steps.</p> <p><i>C: RCRA & ICs</i></p> <p><i>D: Tying Up the Loose Ends for ICs</i> This session will: 1. Demonstrate how making your IC tracking system Web-based can assist with monitoring, enforcement and evaluation; 2. Explain how to add your Web site to a virtual community based around ICs; and 3. Discuss how vapor intrusion can slip through the cracks -- and how ICs can fill in the gaps.</p>	<p>Larry Zaragoza, OSRTI Kevin Garon, DuPont Scott Alfonse, City of New Bedford, MA Helen Sahi, Bank of America</p> <p>Jay Naparstek, MA DEP Gary King, IL EPA Mike Bellot, EPA OSRTI Kevin Greene, VA DEQ Sara Amir, CA DTSC</p> <p>Janet Carlson, EPA Region 5 Gregory Sullivan, EPA OSRE Mike Hendershot, EPA Region 3</p> <p>David Borak, ICMA Aaron Swank, Select Engineering Services Lenny Siegel, Center for Public Environmental Oversight, California</p>	<p>Salon A</p> <p>Salon C</p> <p>Salon B</p> <p>Salon D</p>